Simply giving®

Member Enrollment and Authorization Form

Return completed enrollment form to the Lutheran congregation, school, or institution benefiting from your giving.

Complete this section for ALL ENROLLMENTS (Please print in black ink)

Check the appropriate box:

- ☐ New enrollment/authorization *
- ☐ Change in bank account *
- ☐ Change in authorized amount

Last Name	First Name	M.I.
Mailing Address		
City	State	Zip
Home Telephone #	Work Telephone #	

Donations/payments should be taken from:

- ☐ Checking (attach a voided check)
- ☐ Savings (attach a savings deposit slip)

Routing Number _____
Valid Routing # must start with 0, 1, 2, or 3

Account Number _____

REQUIRED:

I authorize Thrivent Financial for Lutherans and Vanco Services, LLC to automatically withdraw donations/payments from my account. I have attached a voided check or savings deposit slip. This authority will remain in effect until I give reasonable notification to terminate the authorization.

Account Holder Signature _____

Date _____

*** ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT ONLY**

Complete this section for Lutheran CONGREGATION DONATIONS

Congregation Name:	Street Address:	
City:	State:	Zip:

Church Fund Designations: **Amount Per Donation:**

- General/Operating $_____
- Building $_____
- Evangelism/Outreach $_____
- _____ $_____
- _____ $_____

TOTAL DONATION AMOUNT $_____ (minimum $5)

Note: The total amount will be transferred based on the frequency selected.

Frequency of Donation: (Please check only one)

- ☐ Weekly on Monday
- ☐ Weekly on Friday
- ☐ Semi-monthly (transferred on 1st and 15th of each month)
- ☐ Monthly on the 1st
- ☐ Monthly on the 15th

Date of First Donation _____

Complete this section for Lutheran SCHOOL TUITION PAYMENTS

School Name:	Street Address:	
City:	State:	Zip:

(a) Total annual tuition for all family members $_____

(b) Number of payments (see below) _____

(c) **Amount of each payment (a ÷ b)** $_____

Contact your school for information on:

- Payment duration options (e.g. 10 months or 12 months)
- Date the first and last payments are due
- Date that monthly transaction must occur

Date of First Payment _____

Date of Last Payment _____

Complete this section for Lutheran INSTITUTION DONATIONS

Institution Name	Street Address	
City	State	Zip

Date of Donation: (Please check only one)

- ☐ Monthly on the 1st
- ☐ Monthly on the 15th

Amount of monthly donation $_____ (minimum $5)

Date of First Donation _____

Date of Last Donation _____

Note: To have your donation given continuously until you notify us to change or stop it, please write "CONT" in the Date of Last Donation.

***** REQUIRED *** MUST BE COMPLETED BY CONGREGATION / INSTITUTION**

Congregation / Institution Code **Envelope / Student / Participant Number**_____ **Verifier Initials**_____

Simply giving®

A simple choice; a generous response

The *Simply Giving*® Program

Through *Simply Giving*®, your offerings or tuition payments are made through a pre-authorized withdrawal from your bank account. You determine the frequency of your automatic donation – weekly, semi-monthly, or monthly – the option is yours. **Note: The date the monthly tuition payment is transferred from your account to the school account is predetermined by the school.** Your donation or payment is deposited into the recipient's bank account on the same day it is withdrawn from your account.

Benefits to you and...

Your Congregation

Simply Giving® is a reliable, safe way to move your stewardship plan into action. It allows you to share your donations through planned giving and activates your generosity into ongoing stewardship. Because your donation is given consistently, you won't need to play "catch-up" at year-end or worry about forgotten checkbooks or missed Sunday offerings. But you're not the only one that benefits. Your congregation benefits from steady, more predictable revenues throughout the year, more efficient bookkeeping, and greater confidence in meeting its financial commitments.

Your School

This program is also a convenient way to pay tuition at a Lutheran school. *Simply Giving*® provides an easy, no-cost way for the school to collect tuition, and allows the school to benefit from consistent cash flow. Your tuition payments are made to the school through a pre-authorized withdrawal from your bank account and deposited on the same day into the school's bank account.

Your Favorite Lutheran Institution

You can also make convenient contributions to other Lutheran institutions through the *Simply Giving*® program. Because of your planned giving and ongoing stewardship, the institution you support benefits from steady, more predictable revenues throughout the year. This helps the institution to better meet its financial goals and development objectives.

Why does Thrivent Financial for Lutherans offer the *Simply Giving*® program?

Thrivent Financial for Lutherans offers *Simply Giving*® to further its mission of serving Lutheran congregations and institutions.

Who do I call if I have more questions about the *Simply Giving*® program?

Contact the institution benefiting from your giving. Your Thrivent Financial representative may also be able to answer your questions.

How do I cancel or change my authorization?

Contact the institution benefiting from your giving.

How do I participate?

First make sure the institution you wish to benefit is enrolled in *Simply Giving*®. Then complete the form on the reverse side and return it to the congregation or institution that will benefit from your giving.

ENROLLMENT INSTRUCTIONS:

1. Using black ink, complete the personal information section including name, address and telephone numbers.
2. Indicate whether this is a new enrollment/authorization, a change in amount, or a change in bank account.
3. Indicate the account type, routing number and account number. Attach a voided check or savings deposit slip to the enrollment form for a new enrollment or change in bank account.
4. **Sign and date the Account Holder Signature section.**
5. Complete the appropriate section with the institution name and address that will benefit from your giving.

   For Your Lutheran Congregation Offering:
   - Designate which fund(s) your donation should go to and the amount.
   - Select the frequency of your offering.

   For Your Lutheran School Tuition:
   - Calculate the amount of each monthly tuition payment.
   - Determine the date of your first and last payment.

   For Your Lutheran Institution Donation:
   - Select the date of the monthly donation transfer and the amount of each monthly donation.
   - Determine the date of your first and last donation.
6. **Return the completed enrollment form to the Lutheran congregation, school or institution benefiting from your giving.**

PRIVACY / CONFIDENTIALITY: The Authorization Form on the back is seen by the nonprofit Lutheran organizations enrolled in Simply Giving® as well as by the Vanco Services employees who process it. In addition, participant name and address information may be provided to Thrivent Financial for Lutherans. Participant information will not be shared with any other organizations.

See reverse side for Authorization Form.

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Thrivent Financial for Lutherans™